

BEQUEST LANGUAGE

An excellent way for you to support Bluffton Self Help's mission is to leave us a bequest in your will, living trust or with a codicil. One significant benefit of making a gift by bequest is that it allows you to continue to use the property you will leave to charity during your life. Another benefit is that you are able to leave a lasting legacy.

In order to make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to Bluffton Self Help in your estate plan. We have provided some basic bequest language to assist you and your attorney.

1. Specific Bequest

If you are considering making an outright bequest to Bluffton Self Help, we recommend the following language:

Bequest of a Specific Dollar Amount

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to Bluffton Self Help, a nonprofit organization located at 39 Sheridan Park Circle, Bluffton, SC 29910 Federal Tax ID #57-#####, for Bluffton Self Help's general use and purpose.

Bequest of Specific Personal Property

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to Bluffton Self Help, a nonprofit organization located at 39 Sheridan Park Circle, Bluffton, SC 29910 Federal Tax ID #57-#####, for Bluffton Self Help's general use and purpose.

Bequest of Specific Real Estate

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to Bluffton Self Help, a nonprofit organization located at 39 Sheridan Park Circle, Bluffton, SC 29910 Federal Tax ID #57-#####, for United Way Worldwide's general use and purpose.



2. Percentage Bequest

If you are considering making a bequest of a percentage of your estate to Bluffton Self Help, we recommend the following language:

I hereby give, devise and bequeath ___ percent (___%) of my total estate, determined as of the date of my death, to Bluffton Self Help, a nonprofit organization located at 39 Sheridan Park Circle, Bluffton, SC 29910 Federal Tax ID #57-#####, for Bluffton Self Help's general use and purpose.

3. Residual Bequest

I hereby give, devise and bequeath to Bluffton Self Help, a nonprofit organization located at 39 Sheridan Park Circle, Bluffton, SC 29910 Federal Tax ID #57-#####, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for United Way Worldwide's general use and purpose.

4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to Bluffton Self Help, a nonprofit organization located at 39 Sheridan Park Circle, Bluffton, SC 29910 Federal Tax ID #57-#####, DESCRIPTION OF PROPERTY to be used for Bluffton Self Help's general use and purpose.

Please contact us if you have any questions about how to make a bequest to Bluffton Self Help, about an IRA charitable rollover gift or to request any additional information that might be helpful to you and your attorney as you consider making a bequest to us.

If you have included a bequest for Bluffton Self Help in your estate plan, please contact us to let us know. We would like to thank you and recognize you for your gift.